

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 23, 2017

REGISTRATION NO.: 27002

BONDS ISSUED BY: Carl Junction R-I School District

AMOUNT OF ISSUE: \$10,000,000.00 (Refunding Series 2017A)

COUNTY: Jasper and Newton

DATE OF ISSUE: August 31, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$9,785,000 of General Obligation Bonds of the District, Series 2014C.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.100 %	\$ 1,000,000.00	03/01/2026
2.250 %	1,000,000.00	03/01/2027
2.450 %	1,000,000.00	03/01/2028
2.600 %	1,000,000.00	03/01/2029
2.750 %	1,200,000.00	03/01/2030
2.900 %	1,200,000.00	03/01/2031
3.000 %	1,200,000.00	03/01/2032
3.100 %	1,200,000.00	03/01/2033
3.200 %	1,200,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC., St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,890,000.00

INTEREST RATE: 2.8989%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable